



INVESTOR PRESENTATION

June 2026





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HIGHLIGHTS Q2-2026



**RENTAL
INCOME**

904 MM



**OPERATING
PROFIT**

782 MM



**TOTAL
ASSETS**

45,866 MM



BORROWINGS

11,540 MM



**TOTAL
EQUITY**

33,981 MM



**NET
PROFIT**

442 MM



EPS

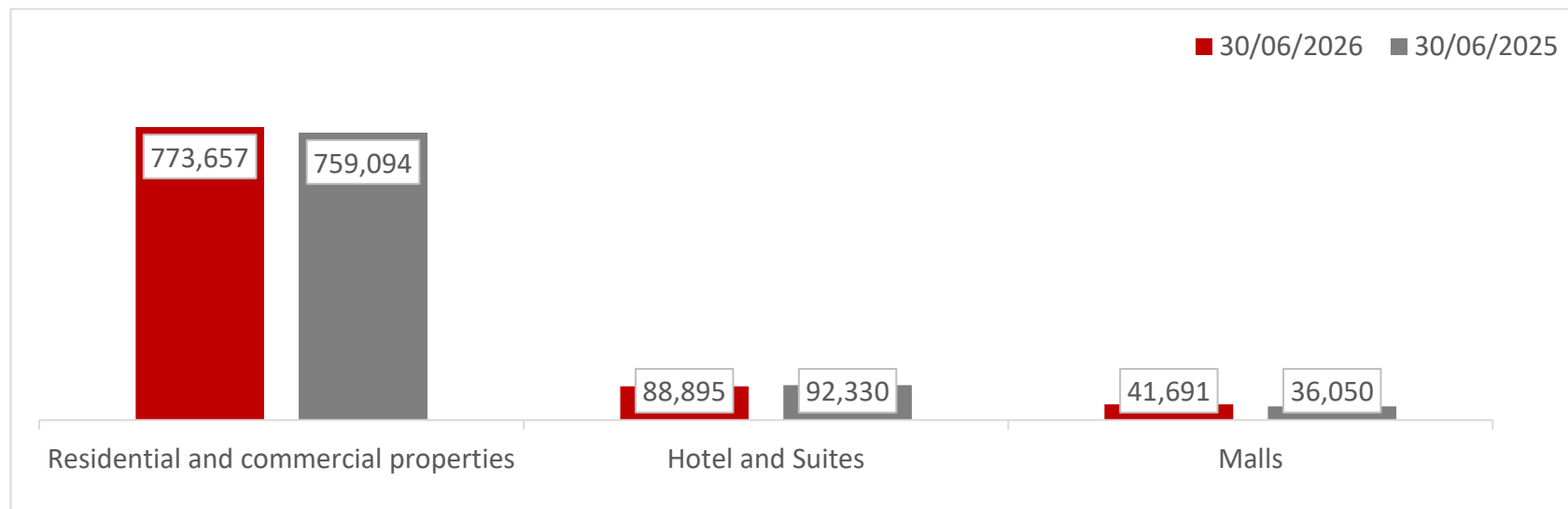
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CONSOLIDATED STATEMENT OF PROFIT OR LOSS	30/06/2026	30/06/2025	Changes	Changes
30 June 2026	QR"000	QR"000	QR"000	%
Rental income	904,243	887,474	16,769	+1.9%
Other operating revenues	38,713	40,169	(1,456)	-3.6%
Operating expenses	(161,131)	(162,228)	1,097	-0.7%
Operating profit for the period	781,825	765,415	16,410	+2.1%
Gain (loss) on sale of investment properties	4,610	115,552	(110,942)	-100.0%
Other income	20,717	3,649	17,068	+467.7%
General and administrative expenses	(46,976)	(42,788)	(4,188)	+9.8%
Depreciation	(11,301)	(12,063)	762	-6.3%
Finance costs	(302,506)	(421,964)	119,458	-28.3%
Impairment of doubtful receivables	(289)	(5,913)	5,624	-95.1%
(Loss)/ Gain from foreign currency exchange	(4,115)	21,105	(25,220)	-119.5%
Net Profit	441,965	422,993	18,972	+4.5%
Shareholders of the Group	441,963	422,947	19,016	+4.5%
Non-Controlling Interest	2	46	(44)	-95.7%
EPS (QR)	0.017	0.016	0.001	+6.3%

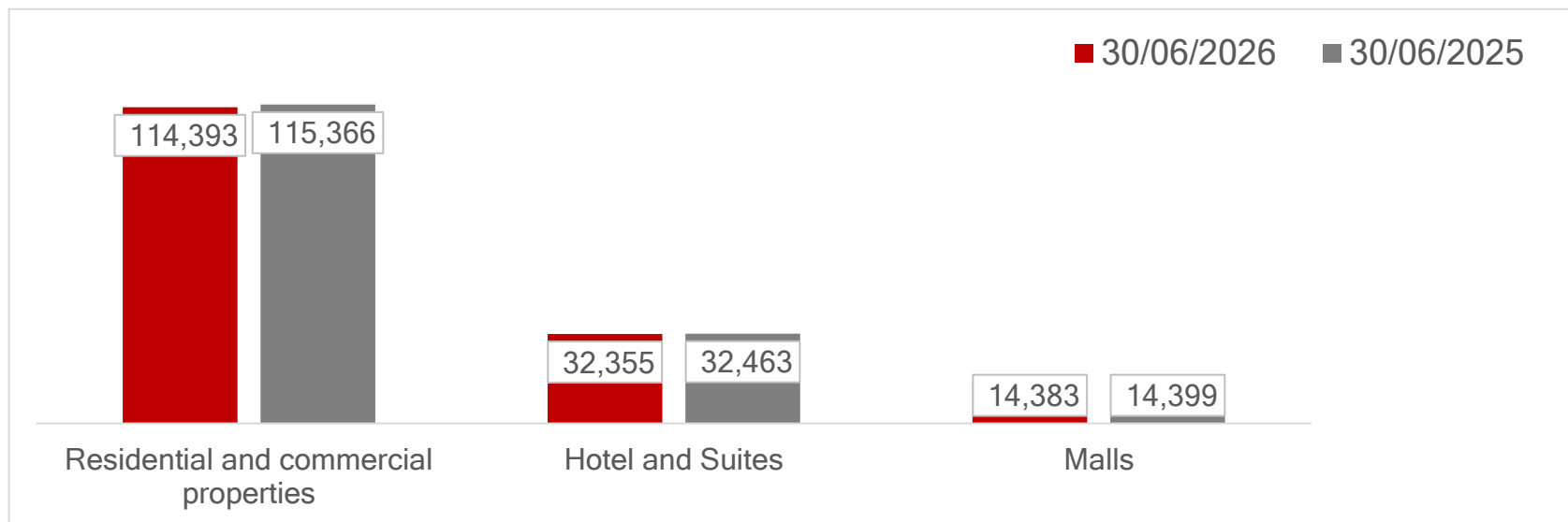


Rental Revenue by Segment	30/06/2026 QR"000	30/06/2025 QR"000	Changes QR"000	Changes %
Residential and commercial properties	773,657	759,094	14,563	+1.92%
Hotel and Suites	88,895	92,330	-3,435	-3.72%
Malls	41,691	36,050	5,641	+15.65%
	904,243	887,474	16,769	1.89%





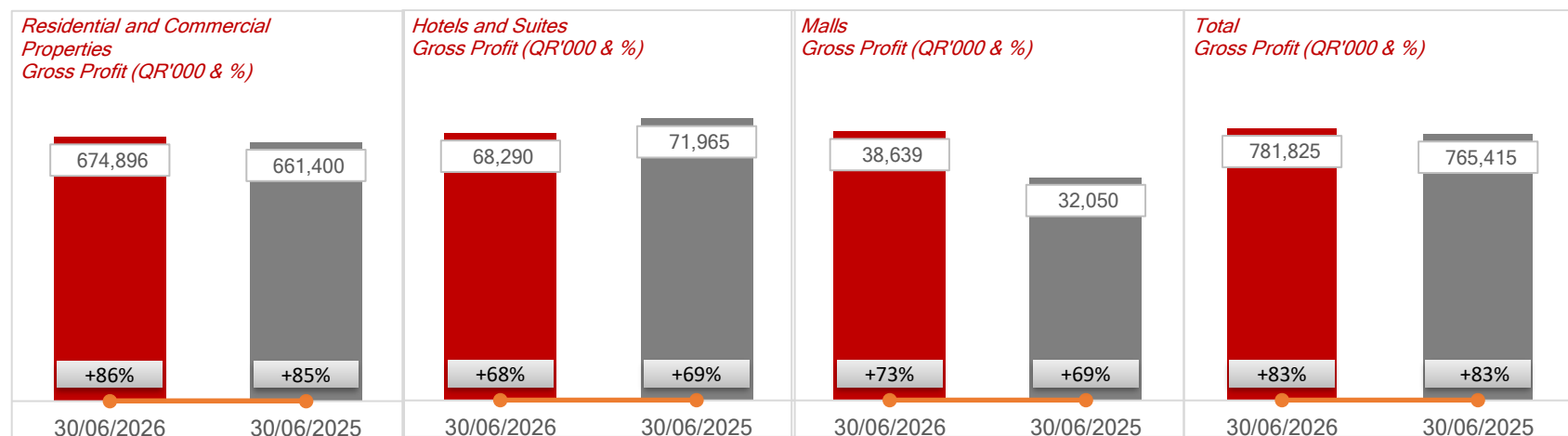
Operating expenses by Segment	30/06/2026 QR"000	30/06/2025 QR"000	Changes QR"000	Changes %
Residential and commercial properties	114,393	115,366	(973)	-0.84%
Hotel and Suites	32,355	32,463	(108)	-0.33%
Malls	14,383	14,399	(16)	-0.11%
	161,131	162,228	(1,097)	-0.68%





Financial Performance Overview

Operating profit by Segment " operating profit ÷ (rental revenue + other operating revenue)"	30/06/2026	30/06/2025	Changes	Changes %
Residential and commercial properties (QR"000)	674,896	661,400	13,496	+2.0%
Residential & commercial property(%)	+86%	+85%		
Hotel and Suites (QR"000)	68,290	71,965	(3,675)	-5.1%
Hotel & Suites (%)	+68%	+69%		
Malls (QR"000)	38,639	32,050	6,589	+20.6%
Malls (%)	+73%	+69%		
Total Operating Margin (QR"000)	781,825	765,415	16,410	2.14%
Total Operating Margin (%)	+83%	+83%		

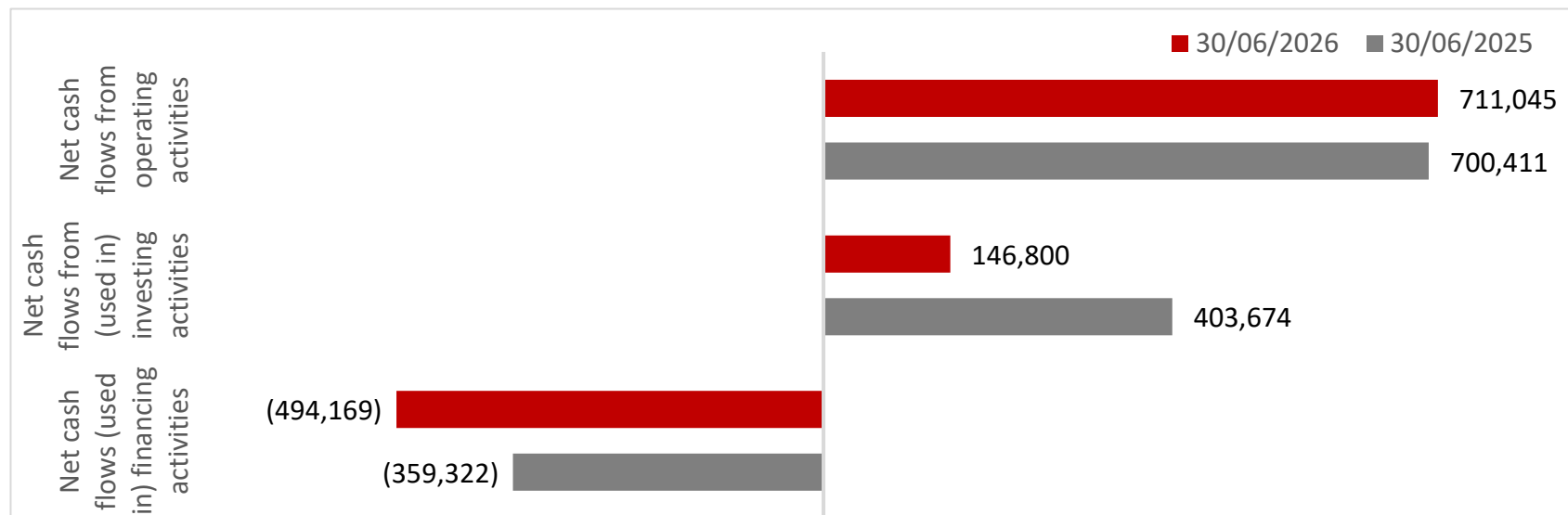




Consolidated Statement Of Financial Position 30 June 2026	30/06/2026 QR"000	31/12/2025 QR"000	Changes QR"000	Changes %
Cash and bank balances	877,591	510,936	366,655	+72%
Receivables and prepayments	79,847	66,795	13,052	+20%
Inventory	15,024	13,281	1,743	+13%
Due from related parties	1,025	992	33	+3%
Investment properties	44,143,925	44,146,663	(2,738)	-0%
Assets held for sale	101,860	233,000	(131,140)	-56%
Property and equipment	647,213	656,687	(9,474)	-1%
TOTAL ASSETS	45,866,485	45,628,354	238,131	+1%
Payables and other liabilities	345,701	359,602	(13,901)	-4%
Islamic financing borrowings	11,539,986	11,731,649	(191,663)	-2%
TOTAL LIABILITIES	11,885,687	12,091,251	(205,564)	-2%
Share capital	26,524,967	26,524,967	-	0%
Legal reserve	1,728,388	1,728,388	-	0%
Foreign currency translation reserve	(1,341)	(3,071)	1,730	-56%
Retained earnings	5,748,849	5,306,886	441,963	+8%
Equity Holders of the Parent	34,000,863	33,557,170	443,693	+1%
Non-controlling interest	(20,065)	(20,067)	2	-0%
Total Equity	33,980,798	33,537,103	443,695	+1%
TOTAL LIABILITIES AND EQUITY	45,866,485	45,628,354	238,131	+1%



Consolidated Statement Of Cash Flows	30/06/2026	30/06/2025	Changes	Changes
30 June 2026	QR"000	QR"000	QR"000	%
Net cash flows from operating activities	711,045	700,411	10,634	+2%
Net cash flows from investing activities	146,800	403,674	(256,874)	-64%
Net cash flows (used in) financing activities	(494,169)	(359,322)	(134,847)	+38%
(Decrease) /Increase in cash and cash equivalents	363,676	744,763	(381,087)	-51%





Got any questions?



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